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# A.Plus Group Holdings Limited

## 優越集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1841)**

### **PROFIT WARNING**

This announcement is made by A.Plus Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group, the Group is expecting to report a significant decrease in the profit attributable to owners of the Company for the year ended 31 March 2019 (the “**Current Year**”) as compared to the year ended 31 March 2018. Based on the information currently available to the Board, such decrease is mainly attributed to (1) the incurrence of the one-off expenses in connection with the transfer of listing of the shares of the Company from GEM to Main Board of the Stock Exchange on 11 January 2019 during the Current Year; (2) a decrease in revenue mainly resulting from the uncertainties in the global economy and the Hong Kong financial market as disclosed in the interim report of the Company for the six months ended 30 September 2018; and (3) increases in the number of staff and staff costs.

The Company is still in the process of finalising the annual results of the Group for the Current Year. The information contained in this announcement is only based on a preliminary assessment made by the Board with reference to the unaudited consolidated management accounts of the Group for the Current Year and information currently available to the Board, which have not been audited or reviewed by the independent auditor or the audit committee of the Company and is subject to possible adjustments upon further review.

Details of the Group's financial information and performance for the Current Year will be disclosed in the annual results announcement of the Company, which is expected to be published before the end of June 2019.

**Shareholders and potential investors of the Company are advised to exercise caution in dealing in the shares of the Company.**

By order of the Board  
**A.Plus Group Holdings Limited**  
**Lam Kim Wan**  
*Chairman and Executive Director*

Hong Kong, 23 May 2019

*As at the date of this announcement, the executive Directors are Mr. Lam Kim Wan and Mr. Fong Wing Kong, and the independent non-executive Directors are Mr. Yue Ming Wai Bonaventure, Ms. Sze Tak On and Mr. Leung Siu Hong.*