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A.Plus Group Holdings Limited

優越集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8251)

CLARIFICATION ANNOUNCEMENT

Reference is made to the formal notice of A.Plus Group Holdings Limited (the “**Company**”) dated 31 March 2016 in relation to the listing on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited by way of placing (“**Formal Notice**”) published on GEM website at www.hkgem.com, the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.aplusgp.com. All capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus of the Company dated 31 March 2016 (“**Prospectus**”).

The Company would like to clarify that the correct rate for SFC transaction levy as stated on page 1 of the English and Chinese versions of the Formal Notice should be 0.0027% and not 0.027%. The above clarification does not affect other information contained in the Formal Notice.

The Directors are of the view that all material information relevant to the Listing has been disclosed in the Prospectus. The Company confirms that there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen which would warrant the issuance of a supplemental prospectus under Rule 14.24 of the GEM Listing Rules.

By order of the Board
A.Plus Group Holdings Limited
Lam Kim Wan
Chairman and Executive Director

Hong Kong, 1 April 2016

As at the date of this announcement, the executive Directors are Mr. Lam Kim Wan and Mr. Fong Wing Kong, and the independent non-executive Directors are Mr. Yue Ming Wai Bonaventure, Ms. Sze Tak On and Mr. Leung Siu Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

*This announcement and a copy of the Prospectus will remain on the GEM website at **www.hkgem.com** and the Stock Exchange's website at **www.hkexnews.hk** and in the case of this announcement, on the "Latest Company Announcements" page for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at **www.aplusgp.com**.*