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A.Plus Group Holdings Limited

優越集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8251)

INSIDE INFORMATION AND POSITIVE PROFIT ALERT

This announcement is made by A.Plus Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group, the Group is expected to record a substantial increase in its profit after tax for the three months ended 30 June 2016 as compared with that for the three months ended 30 June 2015. Based on the information currently available to the Board, such increase was mainly attributable to (i) the increase in revenue and profit after tax of A.Plus Financial Press Limited, a wholly-owned subsidiary of the Company, during the three months ended 30 June 2016; (ii) the absence of the one-off listing expenses during the three months ended 30 June 2016 as compared with the three months ended 30 June 2015; and (iii) the consolidation of the financial results of A.Plus International Financial Press Limited, a wholly-owned subsidiary of the Company, into the accounts of the Group with effect from 1 April 2016.

The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group for the three months ended 30 June 2016 prepared by the management of the Company, and such information has not been audited by the auditors of the Company nor reviewed by the audit committee of the Company.

The actual results of the Group for the three months ended 30 June 2016 may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the three months ended 30 June 2016, which is expected to be published on 10 August 2016.

Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.

By order of the Board
A.Plus Group Holdings Limited
Lam Kim Wan
Chairman and Executive Director

Hong Kong, 5 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Lam Kim Wan and Mr. Fong Wing Kong, and the independent non-executive directors of the Company are Mr. Yue Ming Wai Bonaventure, Ms. Sze Tak On and Mr. Leung Siu Hong.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.aplusgp.com.