

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



A.Plus Group Holdings Limited

優越集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8251)

TERMINATION OF CONTINUING CONNECTED TRANSACTIONS

Reference is made to the prospectus of the Company dated 31 March 2016 (the “**Prospectus**”). Unless the context otherwise requires, capitalised term used herein shall have the same meanings as those defined in the Prospectus.

As disclosed in the Prospectus, the Company entered into the Master Service Agreement with Supreme Bond and Nature Success on 25 March 2016 in relation to the provision of translation services by Supreme Bond Group to the Group, which constituted continuing connected transactions under Chapter 20 of the GEM Listing Rules. On 28 December 2017, the Company notified Supreme Bond and Nature Success that the Master Service Agreement is terminated due to the decision of the shareholders of Supreme Bond to (i) terminate the shareholders’ agreement dated 15 December 2012 with immediate effect; and (ii) cease the operations of Supreme Bond and Nature Success and to dissolve the same thereafter.

By order of the Board
A.Plus Group Holdings Limited
Lam Kim Wan
Chairman and Executive Director

Hong Kong, 28 December 2017

As at the date of this announcement, the executive Directors are Mr. Lam Kim Wan and Mr. Fong Wing Kong, and the independent non-executive Directors are Mr. Yue Ming Wai Bonaventure, Ms. Sze Tak On and Mr. Leung Siu Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.aplusgp.com.