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A.Plus Group Holdings Limited 優越集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8251)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of A.Plus Group Holdings Limited (the “**Company**”) dated 21 June 2017 (the “**Announcement**”) in relation to (1) annual results for the year ended 31 March 2017; and (2) change of use of Net Proceeds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company would like to clarify that the heading of the third column from the right of the table on page 21 of the Chinese version of the Announcement should read as “截至二零一七年三月三十一日之已動用所得款項淨額”.

Save as stated above, the information in the English and Chinese versions of the Announcement remains unchanged.

By order of the Board
A.Plus Group Holdings Limited
Lam Kim Wan
Chairman and Executive Director

Hong Kong, 22 June 2017

As at the date of this announcement, the executive Directors are Mr. Lam Kim Wan and Mr. Fong Wing Kong, and the independent non-executive Directors are Mr. Yue Ming Wai Bonaventure, Ms. Sze Tak On and Mr. Leung Siu Hong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.aplusgp.com.